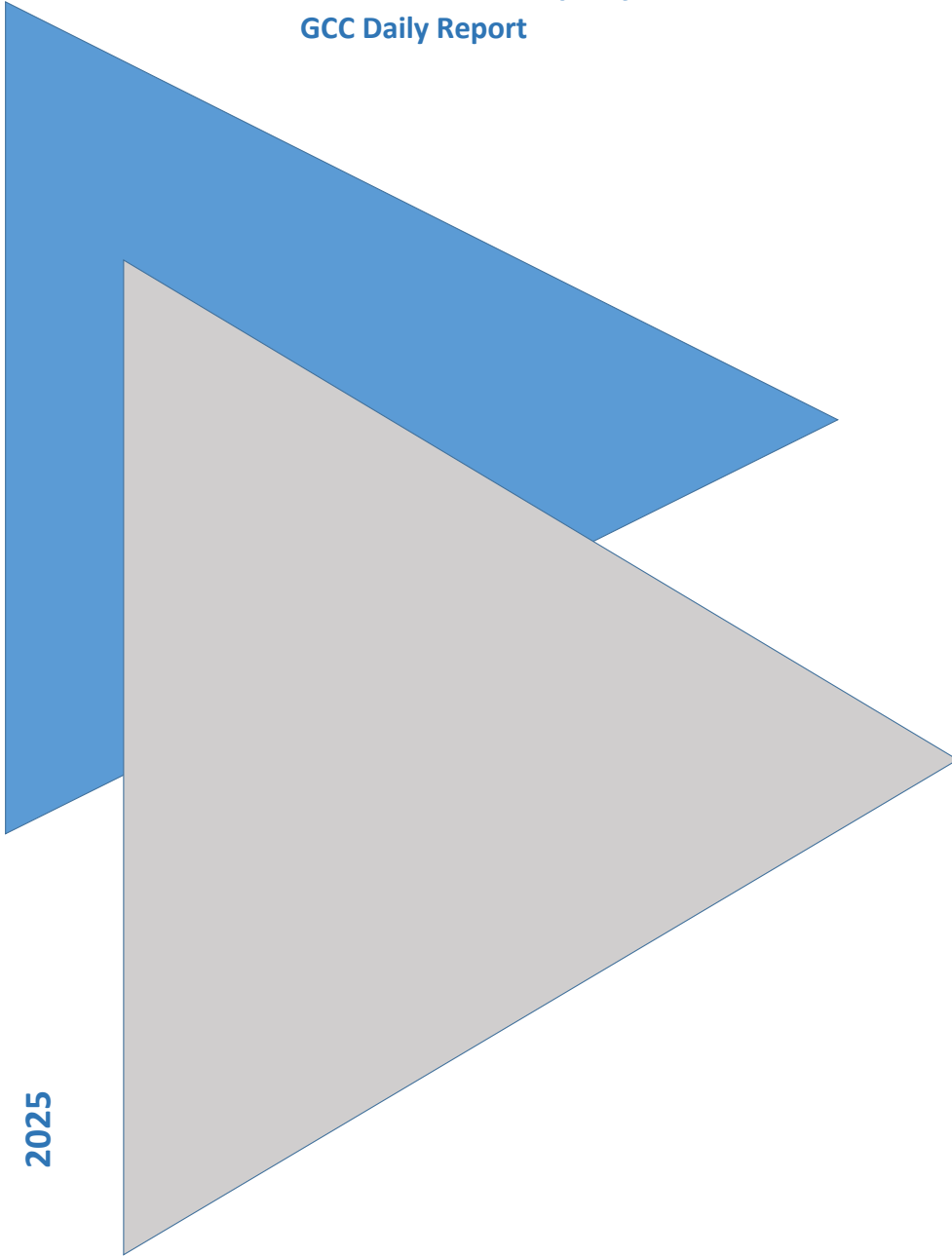


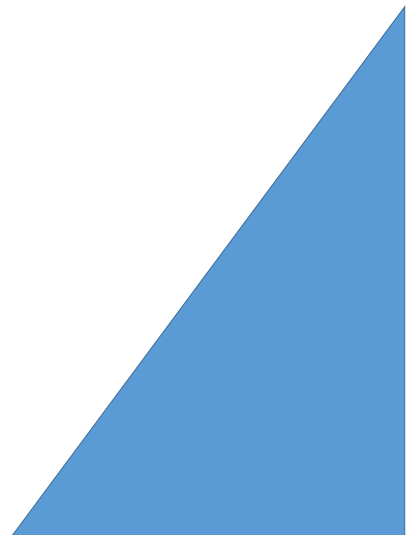
Financial Services Company
GCC Daily Report



2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

27/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,709.19	(1.0)	0.0	21.9	21.3	3.6	3.0	1.77%
MSCI Emerging Markets Index	1,131.54	0.2	5.2	15.2	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	573.56	(0.2)	7.7	-	12.1	1.6	1.6	4.15%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	584.50	0.2	2.6	10.8	13.9	1.6	1.7	4.20%
Muscat Stock Exchange MSX 30 Index	4,354.45	(1.1)	(4.9)	9.7	12.5	0.9	0.8	6.01%
Tadawul All Share Index	12,054.59	0.7	0.2	18.2	22.2	2.3	2.3	3.66%
Dubai Financial Market General Index	5,107.81	(0.2)	(1.0)	9.1	11.3	1.4	1.1	5.00%
FTSE ADX GENERAL INDEX	9,388.13	0.2	(0.3)	20.8	21.7	2.5	2.4	2.28%
Qatar Exchange Index	10,157.95	(0.3)	(3.9)	11.2	14.1	1.2	1.5	4.94%
Bahrain Bourse All Share Index	1,951.37	0.0	(1.7)	14.5	11.2	1.3	0.9	9.11%
Boursa Kuwait All Share Price Return Ir	8,071.00	0.1	9.6	17.3	20.9	1.9	1.6	2.93%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	589.42	0.3	3.5	16.0	17.1	1.8	1.7	2.64%
MSCI AC Asia Ex. Japan Index	734.49	0.2	4.3	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	37,799.97	(0.6)	(5.3)	19.4	25.5	2.0	1.9	1.85%
S&P/ASX 200	7,969.04	(0.4)	(2.3)	20.0	19.3	2.3	2.2	3.71%
Hang Seng Index	23,578.80	0.4	17.5	11.7	11.0	1.3	1.1	3.68%
NSE Nifty 50 Index	23,591.95	0.4	(0.2)	21.9	23.9	3.5	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.76	(0.7)	8.2	15.7	16.2	2.2	2.0	3.11%
MSCI Emerging Markets Europe Index	142.27	(0.5)	20.2	10.5	7.2	1.3	1.0	3.45%
FTSE 100 Index	8,642.93	(0.5)	5.7	12.9	14.1	2.0	1.8	3.62%
Deutsche Boerse AG German Stock Inc	22,712.50	(0.6)	14.1	18.9	15.5	1.9	1.7	2.47%
CAC 40	8,012.02	(0.2)	8.6	16.2	16.1	1.9	1.8	3.08%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,663.74	(1.2)	(2.8)	24.8	23.9	4.8	4.2	1.37%
S&P 500 INDEX	5,712.20	(1.1)	(2.9)	24.4	23.8	4.9	4.4	1.33%
Dow Jones Industrial Average	42,454.79	(0.3)	(0.2)	22.3	21.4	5.5	4.7	1.68%
NASDAQ Composite Index	17,899.02	(2.0)	(7.3)	33.1	39.1	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.29	0.2	2.1	-32%	146%
Gold Spot \$/Oz	3,047.95	0.9	16.1	0%	190%
BRENT CRUDE FUTR May25	73.67	-0.2	-0.3	-13%	59%
Generic 1st'OQA' Future	74.66	-0.6	-1.8	-41%	304%
LME COPPER 3MO (\$)	9,927.00	-1.8	13.2	-9%	129%
SILVER SPOT \$/OZ	33.92	0.8	17.4	-3%	183%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,354.45							
Change	-46.22	-1.05%						
Previous Close	4,400.67		Financial Sector	7,690.73	7,719.36	-0.37%	-0.63%	-0.45%
Open	4,401.15		Industry Sector	5,547.97	5,448.96	1.82%	-4.87%	5.26%
Day's High	4,401.15		Services Sector	1,595.07	1,600.10	-0.31%	-2.32%	-8.49%
Day's Low	4,333.15							
YTD Change	-4.85%							
Volume Mn	41.53							
MSX30 Value Traded Mn	5.89							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.048	9.09%	LIVA GROUP	0.270	-10.00%	ASYAD SHIPPING	0.124	15704.16
AL ANWAR CERAMIC	0.120	7.14%	SMN POWER HOLDING	0.288	-9.72%	OQ GAS NETWORKS	0.133	4136.53
OMAN FLOUR MILLS	0.390	6.27%	ALJAZEERA SERVICES	0.156	-8.24%	OQ BASE INDUSTRIES	0.102	3781.72
MUSCAT CITY DESALINATION	0.068	6.25%	BANK MUSCAT	0.253	-4.89%	SOHAR INTERNATION	0.130	3293.94
ALANWAR INVESTMENT	0.075	5.63%	SOHAR INTERNATIONAL BANK	0.130	-4.41%	OQ EXPLORATION AN	0.320	2730.14

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,054.59		Tadawul Banks	13,323.62	13,180.61	1.09%	2.98%	4.11%
Change	84.40	0.71%	Tadawul Energy	5,068.26	5,057.70	0.21%	3.79%	-1.44%
Previous Close	11,970.19		Tadawul Utilities	11,894.48	11,915.16	-0.17%	3.50%	-7.62%
Open	11,972.79		Tadawul Telecom	8,869.74	8,806.81	0.71%	1.93%	-0.26%
Day's High	12,075.11		Tadawul Insurance	9,548.75	9,391.77	1.67%	0.58%	-5.46%
Day's Low	11,970.15		Tadawul Retailing	7,775.22	7,748.26	0.35%	1.58%	-1.52%
YTD Change	0.15%		Tadawul Food & Beverages	5,624.79	5,626.63	-0.03%	-0.11%	-5.11%
Volume Mn	250,516.52		Tadawul Media	21,782.45	22,264.85	-2.17%	-0.65%	-14.61%
Value Traded Mn	5,258.39		Tadawul Materials	5,271.82	5,217.10	1.05%	2.13%	0.85%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,809.81	13,641.41	1.23%	1.91%	-9.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ZAMIL INDUSTRIAL INVESTMENT	32.7	9.92%	MOBI INDUSTRY CO	15.12	-4.55%	AL-BAHA DEVELOPMI	0.38	11996.02
ATAA EDUCATIONAL CO	72.4	7.26%	GROUP FIVE PIPE SAUDI LTD	38.35	-4.13%	BATIC INVESTMENTS	2.70	6120.81
FAWAZ ABDULAZIZ ALHOKAIR & C	12.4	6.35%	AME COMPANY FOR MEDICAL SUPP	138.40	-3.89%	ALINMA BANK	31.10	5727.18
MEDITERRANEAN & GULF INSURAN	22.4	5.46%	SAUDI RESEARCH & MEDIA GROUP	171.40	-3.16%	TOURISM ENTERPRIS	0.83	5236.79
BATIC INVESTMENTS AND LOGIST	2.7	4.63%	ARABIAN INTERNATIONAL HEALTH	36.15	-2.30%	SAUDI ARABIAN OIL C	26.70	4071.37

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,107.81							
Change	-8.75	-0.17%						
Previous Close	5,116.56		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	5,117.34		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	5,117.84		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,096.48		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	80,432.54		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	355.48		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	87	8.75%	SHUAA CAPITAL PSC	0.223	-2.19%	DRAKE & SCULL INTEI	0.34	27,897.90
DUBAI ISLAMIC INSURANCE CO	0.375	7.14%	DRAKE & SCULL INTERNATIONAL	0.339	-2.02%	DUBAI ELECTRICITY &	2.50	10,903.11
DUBAI REFRESHMENTS COMPANY	23.85	3.70%	ISLAMIC ARAB INSURANCE COM	0.391	-1.76%	EMAAR PROPERTIES I	13.45	9,966.13
DUBAI INVESTMENTS PJSC	2.36	0.85%	ARAMEX PJSC	2.74	-1.44%	DUBAI ISLAMIC BANK	7.22	5,027.21
DUBAI ELECTRICITY & WATER AU	2.5	0.40%	EMAAR DEVELOPMENT PJSC	12.25	-1.21%	DUBAI FINANCIAL M/	1.36	3,384.40

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,388.13							
Change	14.41	0.15%						
Previous Close	9,373.72		Financial	16,876.71	16,844.13	0.19%	0.22%	-1.65%
Open	9,373.72		Telecommunication	4,165.38	4,201.53	-0.86%	-2.97%	1.68%
			Consumer Services	8,974.69	8,852.72	1.38%	-3.26%	-7.82%
Day's High	9,390.73		Basic Material	4,469.50	4,444.15	0.57%	3.12%	-7.36%
Day's Low	9,360.55		Industrials	2,535.83	2,510.88	0.99%	1.53%	-1.86%
YTD Change	-0.33%		Utilities	12,395.79	12,435.52	-0.32%	-0.32%	2.63%
			Energy	2,197.61	2,200.74	-0.14%	1.53%	-2.85%
Volume Mn	256,419.04		Health Care	2,091.33	2,086.59	0.23%	-0.02%	-6.18%
Value Traded Mn	1,080.77		Real Estate	12,612.70	12,607.97	0.04%	2.26%	-3.17%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SEER MARINE SUPPLIES & EQ	3.13	7.93%	NATIONAL BANK OF RAS AL-KHAI	6.38	-8.73%	ABU DHABI NATIONAL	0.55	42121.24
EMIRATES INSURANCE CO. (PSC)	7.95	6.71%	WAHA CAPITAL PJSC	1.5	-5.06%	MULTIPLY GROUP	1.65	30269.13
GULF CEMENT CO	0.7	6.06%	ABU DHABI NATL CO FOR BUILDI	0.75	-4.82%	BOROUGE	2.46	17800.59
NATIONAL BANK OF UMM AL QAIW	2.18	4.81%	NMDC GROUP PJSC	24.2	-2.18%	MANAZEL REAL ESTA	0.34	11804.79
APEX INVESTMENT CO PSC	4.1	4.59%	GHITHA HOLDING PJSC	17.38	-1.81%	ESHRAQ INVESTMEN'	0.39	11652.68

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,157.95							
Change	-27.83	-0.27%	Total Return	23,963.55	23,968.83	-0.02%	-1.18%	-1.47%
Previous Close	10185.78		Rayan Islamic	4,860.73	4,869.46	-0.18%	-0.88%	-0.67%
Open	10185.78		All Share	3,735.87	3,736.99	-0.03%	-1.13%	-1.60%
Day's High	10185.78		Banks & Finance	4,575.33	4,564.04	0.25%	-0.67%	-2.38%
Day's Low	10124.23		Industrials	4,236.52	4,239.25	-0.06%	-1.98%	-2.04%
YTD Change	-0.03908203		Transportation	5,537.57	5,558.18	-0.37%	-1.04%	2.03%
Volume Mn	104.009		Real Estate	1,571.67	1,584.23	-0.79%	-1.19%	0.05%
Value Traded Mn	263.4717		Insurance	2,217.96	2,252.68	-1.54%	-3.79%	-4.87%
Traded / Listed Stocks	20	51	Telecommunications	1,943.71	1,944.99	-0.07%	-1.57%	-0.78%
			Consumer Goods	7,791.20	7,830.18	-0.50%	-0.54%	1.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR EXCHANGE INDEX ETF	10.70	1.90%	QATAR GENERAL INSURANCE & RE	1.07	-6.41%	ESTITHMAR HOLDINC	2.34	19015.79
QATAR NATIONAL BANK	16.07	0.75%	QATAR ISLAMIC INSURANCE GROU	8.33	-6.33%	AL RAYAN BANK	2.25	12898.03
GULF INTERNATIONAL SERVICES	3.09	0.68%	QLM LIFE & MEDICAL INSURANCE	1.90	-3.75%	QATAR GERMAN CO I	1.34	10102.65
MEDICARE GROUP	4.52	0.44%	QATAR GERMAN CO FOR MEDICAL	1.34	-3.53%	EZDAN HOLDING GR	0.98	8384.36
LESHA BANK LLC	1.25	0.24%	AL RAYAN BANK	2.25	-3.48%	QATAR ALUMINIUM N	1.27	6158.46

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,951.37							
Change	0.75	0.04%	MSCI Bahrain	155.94	157.12	-0.75%	-1.93%	-1.50%
Previous Close	1,950.62		MSCI Bahrain Domestic Islamic	60.74	61.17	-0.69%	-2.41%	-2.36%
Open	1,954.72		MSCI Bahrain Net TR USD	435.53	438.87	-0.76%	-0.03%	0.74%
Day's High	1954.720							
Day's Low	1945.340							
YTD Change	-1.74%							
Volume Mn	1,122.05							
Value Traded Mn	0.325							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	1.51%	TAKAFUL INTERNATIONAL CO	0.11	-7.50%	AL SALAM BANK BSC	0.20	150.74
NATIONAL BANK OF BAHRAIN BSC	0.50	0.81%	SOLIDARITY BAHRAIN BSC	0.33	-1.79%	BBK BSC	0.50	74.54
-	-	-	BBK BSC	0.50	-1.00%	GFH FINANCIAL GROU	0.31	41.07
-	-	-	APM TERMINALS BAHRAIN BSC	1.18	-0.84%	TAKAFUL INTERNATIC	0.11	39.20
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.12	35.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,071.00							
Change	8.28	0.10%	Industrials	743.54	740.47	0.41%	-2.53%	2.75%
Previous Close	8,062.72		Banks	2,045.77	2,047.26	-0.07%	0.83%	13.04%
Open	8,070.15		Consumer Service	979.83	987.40	-0.77%	-5.46%	-1.89%
			Technology	1,083.97	1,091.25	-0.67%	-32.88%	4.20%
Day's High	8,073.66		Real Estate	1,521.05	1,509.58	0.76%	-2.66%	12.41%
Day's Low	8,034.64		Financial Services	1,508.01	1,509.15	-0.08%	-3.87%	-0.17%
YTD Change	9.62%		Telecom	1,047.09	1,036.40	1.03%	-2.04%	2.89%
			Health Care	570.59	570.91	-0.06%	9.88%	24.50%
Volume Mn	0.22		Insurance	2,108.32	2,112.87	-0.22%	2.11%	2.58%
Value Traded Mn	74.40		Basic Materials	896.65	887.71	1.01%	-3.78%	-1.60%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OULA FUEL MARKETING CO	516.00	7.50%	INDEPENDENT PETROLEUM GROUP	540.00	-9.55%	KUWAIT REAL ESTATE	338.00	34056.74
SHUAIBA INDUSTRIAL CO	186.00	5.68%	UNITED PROJECTS FOR AVIATION	168.00	-5.62%	GULF BANK	355.00	15817.48
METAL & RECYCLING CO	160.00	4.58%	NATIONAL INDUSTRIES CO KSC	218.00	-4.80%	KUWAIT PROJECTS H	96.80	12838.71
KUWAIT BUSINESS TOWN REAL ES	122.00	4.27%	LIVESTOCK TRANSPORT & TRADNG	105.00	-4.55%	KUWAIT BUSINESS TC	122.00	11980.56
ALIMTIAZ INVESTMENT GROUP	50.50	4.12%	TAMDEEN REAL ESTATE CO KSC	337.00	-3.99%	KUWAIT FINANCE HO	797.00	10933.12

Source: FSC